

BCNA



Key Features

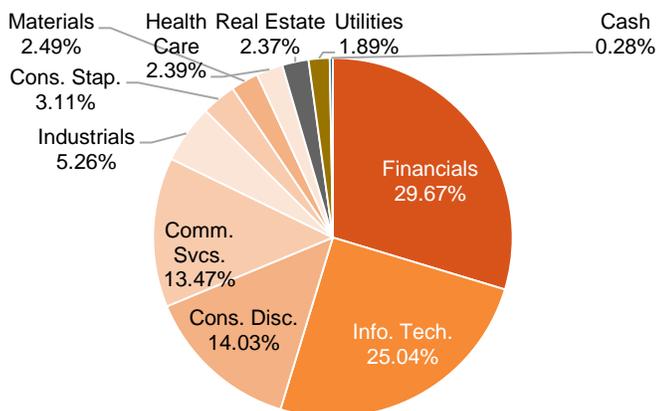
- China filed more blockchain-related patents in 2017 than any other country in the world²
- BCNA uses the Blockchain Score company rating methodology, which is designed to identify the companies that may benefit the most from blockchain technology
- The Fund invests with a concentrated allocation in Chinese companies across sectors developing the underlying technologies behind blockchain innovation

Fund Overview: The Reality Shares Nasdaq NexGen Economy China ETF (BCNA) was created through a partnership between Reality Shares and Nasdaq, and constitutes the joint research, analysis and investigation of both groups on the emerging development of blockchain technology.¹

Fund Objective: The Fund's investment objective is to seek long-term growth by tracking the performance, before fees and expenses, of the Reality Shares Nasdaq Blockchain China Index.

Index Description: Reality Shares NASDAQ Blockchain China Index was developed in partnership with NASDAQ that represents the highest scoring companies according to the Blockchain Score™ methodology and is comprised of blockchain-related companies located in Hong Kong and mainland China. The Index is designed to measure the returns of companies that are committing material resources to developing, researching, supporting, innovating or utilizing blockchain technology for their use or for use by others. *One cannot invest directly in an index.*

Sector Weights³ (as of 6/28/2019)



Fund Details (as of 6/28/2019)

Trading Symbol	BCNA
Category	Global Equity
Inception Date	6/20/2018
Number of Holdings	40
Avg. Market Cap	\$62.78B
CUSIP	75605A801
Listing Exchange	Nasdaq
Intraday Symbol	BCNA.IV
Management Fee	0.75%
Other Expenses	0.03%
Gross Expenses	0.78%

Index Details

Index Symbol	RSBCNAUS
Calculation Agent	Nasdaq
Weighting Methodology	Blockchain Score™
Rebalance	Semi-Annually

Top Holdings³ (as of 6/28/2019)

1	Hundsun Technologies Inc.	3.89%
2	JD.com Inc.	3.63%
3	Tencent Holdings Ltd.	3.58%
4	Ping An Insurance Group Co. Ltd.	3.55%
5	GRG Banking Equipment Co.	3.39%
6	Alibaba Group Holding Ltd.	3.39%
7	China Merchants Bank	3.23%
8	Easysight Supply Chain Mgmt Co.	3.13%
9	Heilongjiang Agriculture Co. Ltd.	3.11%
10	Industrial Bank Co. Ltd.	3.07%

¹ Represents transformative technologies redefining how a record of value is transacted.

² CoinTelegraph: "China Filed the Most Blockchain Patents in 2017," 3/25/2018.

³ Subject to change.

Performance vs. Benchmark Since Fund Inception

Performance (as of 6/28/2019)	3M	YTD	1Y	Inception (Cum.)*	Inception (Ann.)*
BCNA NAV	-10.37%	19.58%	-5.24%	-10.13%	-9.90%
BCNA Market Price	-10.60%	19.29%	-5.31%	-10.08%	-9.85%
Reality Shares Nasdaq Blockchain China Index	-10.94%	19.34%	-5.31%	-10.39%	-10.15%
MSCI China Total Return Index	-4.02%	12.97%	-6.73%	-10.61%	-10.37%

* Inception date is 6/20/2018.

Performance data quoted represents past performance. Past performance is no guarantee of future results and investment return, and principal value of the Fund will fluctuate so that shares when sold may be worth more or less than their original cost. Current performance may be higher or lower than the performance quoted. For the most current month-end performance data, please call 855-595-0240. Market price returns are based on the midpoint of the bid/ask spread at 4:00 pm Eastern time and do not represent the returns an investor would receive if shares were traded at other times. Shares may trade at a premium or discount to the NAV. Returns over one year are annualized. ETF shares are bought and sold at market price (not NAV) and are not individually redeemed from the fund. Investors buy and sell shares on a secondary market. Only market or "authorized participants" may trade directly with the Fund(s), typically in blocks of 25,000 shares.

To find out more call 855-595-0240, email info@realityshares.com or visit realityshares.com.

Carefully consider the investment objective, risks, charges and expenses before investing in Reality Shares ETFs. This and other important information can be found in the Fund's prospectus, which may be obtained by calling 855-595-0240 or by visiting us at realityshares.com. Please read the prospectus carefully before investing.

Investing involves risks, including the risk of loss of principal. These Blockchain Scores may be incomplete, flawed or based on inaccurate assumptions and, therefore, may lead to the selection of assets that produce inferior investment returns or provide exposure to greater risk of loss. The Fund may be more susceptible to a single adverse economic or other occurrence and may therefore be more volatile than a more diversified fund. Fund risks include Authorized Participant Concentration Risk, Blockchain Technology Risk, Depositary Receipt Risk, Emerging Markets Risk, Equity Risk, Non-Blockchain Technology Business Line Risk, Index Performance Risk, Index Tracking Error Risk, Sector Risk, Industry Concentration Risk, Market Risk, and Non-Diversification Risk. See prospectus for full description of risks, which may negatively impact the Fund's investment strategy and could cause the Fund to lose money, cause the value of an investment in the Fund to decline over short- and long-term periods. The principal value of debt securities typically decrease when interest rates rise. This risk is usually greater for longer-term debt securities. The Fund may also invest in foreign securities, which involve political, economic, and currency risks, greater volatility, and differences in accounting methods. Special risks associated with investments in Chinese companies include exposure to currency fluctuations, less liquidity, less developed or less efficient trading markets, lack of comprehensive company information, political instability and differing auditing and legal standards the nature and extent of intervention by the Chinese government in the Chinese securities markets, and the potential unavailability of shares. Index reconstitution may result in high portfolio turnover which may result in higher transaction costs and may result in higher taxes when the Fund shares are held in a taxable account. Although the Fund's shares are listed on an exchange, there can be no assurance that an active, liquid or otherwise orderly trading market for shares will be established or maintained. Blockchain technology is a new and developing technology protocol developed by companies in a manner for optimizing business practices. Blockchain technology is not a product or service with an individually attributable revenue stream. Blockchain technology may never develop optimized transactional processes that lead to increased economic returns to any company in which the Fund invests. There can be no assurance that blockchain technology will affect the primary lines of business in the Fund's portfolio companies to have a positive impact on a company's financial condition. This Fund is new and has limited operating history. Shares are not FIDC insured.

The MSCI China Index captures large and mid cap representation across China H shares, B shares, Red chips, P chips and foreign listings (e.g. ADRs). The index covers about 85% of this China equity universe. Currently, the index also includes Large Cap A shares represented at 5% of their free float adjusted market capitalization. One cannot invest directly in an index.

Reality Shares Advisors, LLC is the Investment Advisor. ALPS Distributors, Inc. is the Distributor for the Fund and is not affiliated with NASDAQ or Reality Shares Advisors, LLC.

RLT001109 Exp. 4/15/2020.